

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-970

**NOTICE**

February 28, 2012

Reproduced hereunder letter received from **GHANI GASES LIMITED**, for information of members of the Exchange

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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Ghani Global Group

**GHANI GASES LIMITED**

Manufacturers of Medical &amp; Industrial Gases

REF: GGLMERG/KSE/270212

Lahore February 27, 2012

Dispatched through courier  
on 27-02-2011

**Follow up through  
Fax on 28-02-2012**

The General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**DECISION OF BOARD MEETING  
- MATERIAL INFORMATION**

Dear Sir

In accordance with Clause (xxiii) of the Listing Regulations No. 35 under Code of Corporate Governance, we are pleased to convey the following information:

The Board of Directors of Ghani Gases Limited (the "Company") in their meeting held today, the 27<sup>th</sup> February 2012, at the registered office of the Company, has decided as under:

1. Approved the Scheme of Arrangement for merger/amalgamation of Ghani Southern Gases (Private) Limited, an associated company with and into Ghani Gases Limited subject to sanction of the honorable Lahore High Court, Lahore for which a petition under Section 284 to 288 of the Companies Ordinance, 1984 will be filed in due course. The Scheme shall be subject to such changes and modifications as may be approved by the shareholders and as may be required by the Securities and Exchange Commission of Pakistan and the honorable Lahore High Court, Lahore.
2. An Extraordinary General Meeting (EOGM) of the shareholders of the Company will be called to consider and approve the Scheme of Arrangement.

You are requested to inform the members accordingly.

for **GHANI GASES LIMITED**

**FARZAND ALI**  
Company Secretary

Note: Copy of merger scheme has dispatched through courier.