

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5811

N O T I C E

October 22, 2009

GHANI GASES LIMITED

Source: "BUSINESS RECORDER"

Dated: October 22, 2009

ADVICE FOR INSTITUTIONAL INVESTORS AND HIGH NETWORTH INDIVIDUAL

A SINGLE INVESTOR CANNOT SUBMIT MORE THAN ONE BIDDING APPLICATIONS EXCEPT IN THE CASE OF REVISION OF BID. IF AN INVESTOR SUBMITS MORE THAN ONE BIDDING APPLICATIONS THEN ALL SUCH APPLICATIONS WILL BE SUBJECT TO REJECTION.

PRESENTING THE FIRST EVER OFFER FOR SALE TO THE PUBLIC THROUGH THE BOOK BUILDING MECHANISM IN PAKISTAN



Ghani Global Group

GHANI GASES LTD.

www.ghaniglobal.com

PRESENT OFFER FOR SALE OF 6,000,000 ORDINARY SHARES OF GHANI GASES LIMITED BY MR. MASROOR AHMAD KHA, MR. ATIQUE AHMAD KHAN AND MR. AYOUB AHMAD KHAN ("THE OFFERER") THROUGH THE BOOK BUILDING MECHANISM TO INSTITUTIONAL INVESTORS AND HIGH NETWORTH INDIVIDUAL INVESTORS (HNWIs) AT A FLOOR PRICE OF PKR 13.50 PER SHARE OUT OF TOTAL OFFER FOR SALE OF 10,000,000 ORDINARY SHARES.

LEAD MANAGER & BOOK RUNNER:



AKD SECURITIES LIMITED

**Bankers to the Offer for Book-Building portion:
Bank Alfalah Limited**

BID COLLECTION CENTRES

AKD SECURITIES LIMITED

Karachi Office:

15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100

Lahore Office:

15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100

Islamabad Office:

15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60, 61, 62, 63, 64, 65, 66, 67, 68, 69, 70, 71, 72, 73, 74, 75, 76, 77, 78, 79, 80, 81, 82, 83, 84, 85, 86, 87, 88, 89, 90, 91, 92, 93, 94, 95, 96, 97, 98, 99, 100

BIDDING PERIOD:

October 23, 2009 to
October 29, 2009

(Both Days Inclusive)

Timings:

09:30 a.m. to 05:00 p.m.

For Details please see preliminary Offer for Sale Document at our websites:

www.ghaniglobal.com

&

www.akdsecurities.net