

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5816

N O T I C E

October 22, 2009

Reproduced hereunder letter received from AKD SECURITIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

GHANI GASES. LIMITED**AKD Securities Limited**

Member: The Karachi Stock Exchange (Guarantee) Limited

October 22, 2009

Mr. Muhammad Ghufraan,
Deputy General Manager,
Company Affairs Committee,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Offer for Sale of Shares of Ghani Gases Limited

Dear Mr. Ghufraan,

With reference to our discussion, the captioned subject and our letter dated October 20, 2009, we would inform the Karachi Stock Exchange (Guarantee) Limited that being the Lead Manager and Book Runner to the Offer for Sale of shares of Ghani Gases Limited, AKD Securities Limited has facilitated the investors by enabling them to view the color of the book online every day end at www.akdsecurities.net.

Further to this, the same results would also be communicated to the Karachi Stock Exchange (Guarantee) Limited ("Exchange") every day end. This is being done so to keep the Exchange well informed regarding the bids received on daily basis.

For any further query, kindly contact the undersigned.

Sincerely,

Umair A. Shaikh, ACCA
Head. Investment Banking