

GCIL/Corp/PSX

February 22, 2024

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, **Karachi**.

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, we are pleased to convey the following information:

Ghani Chemical Industries Limited (the Company/GCIL) has received financing in form of privately placed and secured long term Islamic certificate (SUKUK) under section 66 of the Companies Act, 2017 amounting to Rs. 800 million for a period of 06 years including 02 years as grace period.

Funds from the SUKUK is being utilized for capital expenditure requirements of new projects being established at Hattar Special Economic Zone.

You may please inform the TRE Certificate Holders of the Exchange, accordingly.

For Ghani Chemical Industries Limited



FARZAND ALI
Company Secretary

CC: The Executive Director / HOD, Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan, Islamabad

Corporate Office:

10-N, Model Town Ext. Lahore - 54000, Pakistan.
UAN: 111-Ghani1, Ph: +92-42-35161424-5,

Lahore Plants:

52-Km, Multan Road,
Phool Nagar Bypass, Distt. Kasur.

Karachi Plants:

A-53, Chemical Area,
Eastern Industrial Zone,

Hattar Plants:

Plot No. 7-24, Zone-B,
Hattar Special Economic Zone,