

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3569

N O T I C E

June 26, 2009

Reproduced hereunder the letter received from **GUL AHMED TEXTILE MILLS LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

GUL AHMED TEXTILE MILLS LTD.

FINANCE DIVISION
Plot No. HT/3A, Landhi,
Karachi-75120
Pakistan

Telephones : (9221) 501 8831 to 34
Fax No. : (9221) 501 8836 & 38
Email : finance@gulahmed.com

GUL/SD/KSE/06/2009

June 25, 2009

The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
KARACHI.

Attn: Mr. Muhammed Ghufan
Deputy Chief Manager

Dear Sirs,

**SUBJECT: REQUEST FOR ISSUANCE OF NOC FOR RELEASE
OF RIGHT SHARES SUBSCRIPTION AMOUNT**

Reference your letter No.KSE/C-200/4009 dated April 15, 2009, this is to inform you that Gul Ahmed Textile Mills Limited has received full subscription of Right Shares amounting to Rs.331,192,400/=. In this respect we enclose herewith following documents:

1. Copy of letter dated June 25, 2009 from Habib Metropolitan Bank Limited, confirming receipt of total amount of subscription of Rs.331,192,400/=.
2. Certificate from Auditors confirming receipt of said amount.

Thanking you.

Yours faithfully,

Company Secretary

Encl : As above.