



## Gatron (Industries) Limited

Registered Office: Room No. 32, 1st Floor, Ahmed Complex, Jinnah Road, Quetta, Balochistan, Pakistan. Telephone: (92-81) 2849396, Fax: 081-2825304  
Liaison Office : 11th Floor, G&T Tower, # 18 Beaumont Road, Civil Lines-10, Karachi-75530, Pakistan.  
Tel: 35659500-6, Fax: 021-35659516, E-mail: headoffice@gatron.com

By Hand

February 14, 2014

Mr. Muhammad Ghufraan  
Deputy General Manager - Companies Affairs  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir,

**Subject: Restructuring of Gatron (Industries) Limited**

This refers to your Letter No.KSE/C-792-421 dated January 21, 2014 asking for progress in the restructuring of Gatron (Industries) Limited. In this connection we would like to inform you that documentations i.e., scheme of arrangement and NOCs from bankers (received from 15 banks) are in process.

However, at present we are evaluating the tax implications that have come up after announcement of restructuring. These matters will inter alia be presented in the upcoming meeting of the Board of Directors which is to be held by the end of February, 2014 for considering and approving half yearly accounts of the company for the half year ended on December 31, 2013.

The outcome of the meeting of the Board of Director's will be disseminated to exchanges in accordance with the Clause (xx) of the Listing Regulation No.35 under Code of Corporate Governance along with financial results of the Company.

Thanking you,

Yours faithfully,

For Gatron (Industries) Limited

**Mohammad Yasin Bilwani**  
Company Secretary