

KARACHI STOCK EXCHANGE LIMITED

KSE/N-6339

NOTICE

December 02, 2015

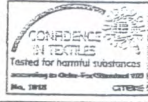
Reproduced hereunder letter received from **GADOON TEXTILE MILLS LIMITED**, for information of TRE Certificate Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



GADOON TEXTILE MILLS LIMITED

7-A Muhammad Ali Housing Society, Abdul Aziz Haji Hashim Tabba Street, Karachi-75350, Pakistan.
Tel: (92-21) 35205479-80 Fax: (92-21) 34382436, E-mail: secretary@gadoontextile.com, Web: www.gadoontextile.com



December 1, 2015

Mr. Muhammad Ghufan

Deputy General Manger

Karachi Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi – 74000

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

This has reference to your letter Nos. KSE/C-898/9050 dated October 28, 2015, KSE/C-898/6773 dated August 20, 2015 and KSE/C-898-3341 dated May 15, 2015, we are pleased to submit herewith following documents as desired by your good office:

1. Copy of CDC Confirmation of Credit of Shares of Gadoon Textile Mills Limited to the entitled shareholders of Fazal Textile Mills Limited as per the Swap Ratio.
2. Copy of Form-3 i.e. Return of Allotment of =4,592,083= shares as submitted with the Registrar of the Companies.
3. Auditors' Certificate confirming increase in paid-up capital of the Company.
4. Please find enclosed herewith the cheques of:

a) Rs.42,247/- after deducting Withholding Tax @ 8% being the Additional Listing Fee due to increase in paid-up capital of Gadoon Textile Mills Limited.

b) Rs.395,599/- after deducting Withholding Tax @ 8% being the Annual Listing Fee on account of Annual listing fees of Fazal Textile Mills Limited for the year 2015-16.

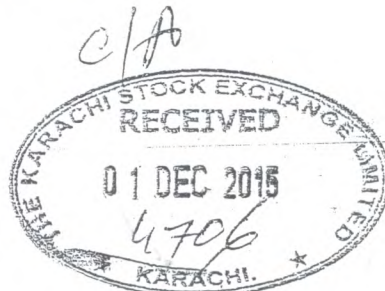
Kindly acknowledge the receipt.

Thanking you,

Yours truly

For Gadoon Textile Mills Limited


Abdul Sattar Abdullah
Company Secretary



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- CC – 1) The Director (Enforcement), Securities & Exchange Commission of Pakistan, Islamabad.
2) Managing Director, Karachi Stock Exchange Limited.

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326036
URL: www.cdcPakistan.com
Email: info@cdcpak.com



NOTICE

To: - The Chief Executive Officer, Gadoon Textile Mills Limited

CC: - Executive Director (PRDD-SMD), Securities and Exchange Commission of Pakistan
- Director/HOD (LCID -SMD), Securities and Exchange Commission of Pakistan
- Managing Director, Karachi Stock Exchange Limited
- Managing Director, Lahore Stock Exchange Limited
- Managing Director, Islamabad Stock Exchange Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- CDS-Elements - Account Holders/ Participants/ Eligible Pledges
- Relevant Investor Account Holders

From: Badiuddin Akber
Chief Compliance & Risk Officer

Ref no.: CDC/CS/209/2015

Date: October 29, 2015

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF ORDINARY SHARES OF FAZAL TEXTILE MILLS LIMITED**

Further to our notice no. CDC/CS/112/2015 dated August 13, 2015.

This is to notify that CDS Eligibility of Ordinary Shares of **Fazal Textile Mills Limited ("FZTL")** has been revoked pursuant to Regulation 8C.1 of the CDC Regulations with effect from Start of Day on **October 29, 2015**, the date on which securities of Gadoon Textile Mills Limited have been allotted/credited to the shareholders of **FZTL**, in accordance with the Scheme of Amalgamation sanctioned by the Honorable High Court of Lahore in J.M. No.41 of 2014 dated June 04, 2015.

Regards,

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NOTE: Participant/Account Holders/Eligible Pledges are advised to check their respective Holdings of Ordinary Shares of **Gadoon Textile Mills Limited** credited in lieu of Shares of **FZTL** therein are in accordance with the said Scheme of Amalgamation.

GTML / 0463
September 29, 2015

Tel: +92 (0) 21-3454 6494-7
Fax: +92 (0) 21-3454 1314

www.deloitte.com

Head of Operations

Central Depository Company of Pakistan Limited
CDC House, 99-B, Block B
S.M.C.H.S Main Shahrah-e-Faisal,
Karachi

Dear Sir,

**CERTIFICATE UNDER CDC PROCEDURES FOR INPUT OF PAID-UP CAPITAL/TOTAL
ISSUE INTO CDS**

In compliance with CDC Procedures for "Input of Paid-up Capital/Total issue into CDS", we, the Statutory Auditors of Gadoon Textile Mills Limited, are writing to confirm as follows:

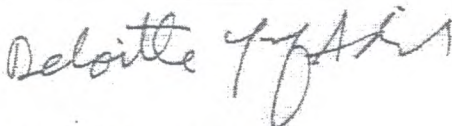
Security Name: GADOON TEXTILE MILLS LIMITED

	Physical	CDC	Total
	(Numbers)		
Paid up capital as per register before merger	1,517,553	21,919,947	23,437,500
Shares issued in consequence of merger	2,344,417	2,247,666	4,592,083
Paid up capital after issuance of shares under merger	3,861,970	24,167,613	28,029,583

We further confirm that:

- All requirements with regards to allotment of Securities in name of CDC have been fulfilled by Gadoon Textile Mills Limited in respect of aforementioned shares.
- The conditions imposed by the High Court of Sindh, in its order dated June 04, 2015 approving the merger, have been satisfied by the issuer in every respect.

Yours Truly



Chartered Accountants