



# GADOON TEXTILE MILLS LIMITED

7-A Muhammad Ali Housing Society, Abdul Aziz Haji Hashim Tabba Street, Karachi-75350, Pakistan.  
Tel: (92-21) 35205479-80 Fax: (92-21) 34382436, E-mail: secretary@gadoontextile.com, Web: www.gadoontextile.com



June 29, 2015

**The General Manager**  
**Karachi Stock Exchange Limited**  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**The Managing Director**  
**Islamabad Stock Exchange Limited**  
ISE Towers, 55-B, Jinnah Avenue,  
Islamabad.

## DISCLOSURE OF MATERIAL INFORMATION

Dear Sirs,

In accordance with Section 131 of the Securities Act, 2015, Clause 5.19.13(c) of the Rule Book of the Karachi Stock Exchange Limited and Clause (xxiii) of Listing Regulations No. 35 (Code of Corporate Governance) of the Lahore Stock Exchange Limited, we hereby convey the following:

The Honourable High Court of Sindh at Karachi, vide order dated June 4, 2015, has approved the merger petition filed by Gadoon Textile Mills Limited (the "Company"), Fazal Textile Mills Limited ("FTML") and Lucky Landmark (Private) Limited ("LLPT") as prayed and has, *inter alia*, sanctioned the Scheme of Arrangement dated December 29, 2014 for the (i) separation of the Textile Undertaking of FTML and merger of the same with and into the Company; and (ii) separation of the Real Estate Undertaking of FTML and merger of the same with and into LLPT, with effect from September 30, 2014.

In accordance with sections 284(3) and 287(3) of the Companies Ordinance, 1984, a certified copy of the order of the High Court has been registered by the Company with the SECP.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours faithfully,  
For Gadoon Textile Mills Limited

  
Abdul Sattar Abdullah  
Company Secretary

**Cc: Securities and Exchange Commission of Pakistan**  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.

**Liaison Office:**  
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