



GADOON TEXTILE MILLS LIMITED

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GTML/MFL/1500/

December 28, 2012

The General Manager
Karachi Stock Exchange
(Guarantee) Limited
Karachi

The Managing Director
Islamabad Stock Exchange
(Guarantee) Limited
Islamabad

The Deputy Chief
Securities & Exchange
Commission of Pakistan
Islamabad

The Joint Registrar
of Companies, Company
Registration Office
Peshawar

Dear Sir(s)

Re: Notice of completion of acquisition of 87.90% shares of ICI Pakistan Limited by Lucky Holdings Limited, Lucky Cement Limited; Yunus Textile Mills Limited; Lucky Textile Mills Limited; Gadoon Textile Mills Limited and YB Pakistan Limited ("Acquirers") pursuant to Section 14(9) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002 ("Ordinance")

This is to notify you that the Acquirers have acquired a total of 87.90% shares of ICI Pakistan Limited in compliance with the provisions of the Ordinance as per the following details:

Name of Acquirer	Shares From ICI Omnicron B.V.		Shares Through Public Offer		Total	
	Nos.	%	Nos.	%	Nos.	%
Lucky Holdings Limited	70,019,459	75.81%	111,698	0.12%	70,131,157	75.93%
Lucky Cement Limited	-	0.00%	-	0.00%	-	0.00%
Yunus Textile Mills Limited	-	0.00%	-	0.00%	-	0.00%
Lucky Textile Mills Limited	-	0.00%	5,077,180	5.50%	5,077,180	5.50%
Gadoon Textile Mills Limited	-	0.00%	5,980,917	6.47%	5,980,917	6.47%
Total	70,019,459	75.81%	11,169,795	12.09%	81,189,254	87.90%

This is for the information and circulation to the members of your exchange(s).

Yours truly
for GADOON TEXTILE MILLS LIMITED

ABDUL SATTAH ABDULLAH
Company Secretary

