

Annexure – A (Fatima Group Profile)

Established in 1936, the success story of FGroup is spread over seven decades, which has expanded its businesses from trading to manufacturing. Today, the FGroup is engaged in trading of commodities, manufacturing of fertilizers, textiles, sugar, mining and energy. The FGroup has made exceptional progress in the last two decades by achieving a turnover of about USD 733 million and EBITDA of USD 275 million for 2012.

Key consolidated financials of selected FGroup companies for the year 2012 are as follow:

Particulars	(USD Mn)*
Total Assets	1,792
Shareholders' Equity	731
Net Sales	733
Gross Profit	243
Long term debt to equity	34:66

**Based on Fatima Group's selected fertilizer, textile, sugar and international trade companies*