

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6359

NOTICE

November 29, 2011

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of members of the Exchange
(Copy of the same is also available on our Website www.kse.com.pk).

THE FRONTIER SUGAR MILLS & DISTILLERY LIMITED**CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**

Head Office
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: (92-21) 111-111-500
Fax: (92-21) 34326040
URL: www.cdcpakistan.com
Email: info@cdcpak.com

NOTICE

To: ▪ Chief Executive Officer The Frontier Sugar Mills & Distillery Limited

Cc: ▪ Director (PR&DD) Securities and Exchange Commission of Pakistan
 ▪ Director (MS&CID) Securities and Exchange Commission of Pakistan
 ▪ Managing Director The Karachi Stock Exchange (Guarantee) Limited
 ▪ Managing Director Lahore Stock Exchange (Guarantee) Limited
 ▪ Managing Director Islamabad Stock Exchange (Guarantee) Limited
 ▪ The Chief Executive Officer National Clearing Company of Pakistan Limited
 ▪ CDS Elements Account Holders/Participants/Eligible Pledges/
 Investor Account Holders

From: Aftab Ahmed Diwan
 Chief Operating Officer

Date: November 23, 2011

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF ORDINARY SHARES OF THE FRONTIER SUGAR MILLS & DISTILLERY LIMITED**

This is to notify under Regulation 5.3.3 of the CDC Regulations that consequent to buy-back of ordinary shares of The Frontier Sugar Mills & Distillery Limited ("Issuer") by its sponsors and resultant delisting of the same by the Karachi, Lahore and Islamabad Stock Exchanges as notified by the Issuer vide letter dated November 18, 2011, the CDS Eligibility of ordinary shares of the Issuer shall be revoked by CDC with effect from Thursday, November 24, 2011.

As a requirement of CDC Regulations, CDC shall provide list of shareholders to the Issuer showing details of Account Holders and Sub-Account Holders along with details of number of shares of the Issuer held by them represented by Book-entry Securities, on the basis of which physical share certificates shall be prepared by the Issuer and provided to the CDC, upon receipt of which, CDC shall dispatch such share certificates along with duly signed transfer deeds to the respective beneficial owners including pledgees, where applicable.

The Issuer is advised to complete the above referred formalities within thirty (30) Business Days of receipt of list of shareholders from CDC as aforesaid.

Regards,

A. Diwan

