

KSE/N-1768

NOTICE

April 01, 2014

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, regarding **FIRST HABIB BANK MODARABA**, for information of TREC Holders of the Exchange. (Copy of the same is also available on our Website www.kse.com.pk).

**CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**

Head Office
 CDC House, 99-B, Block 'B'
 S.M.C.H.S. Main Shahr-e-Faisal
 Karachi - 74400, Pakistan.
 Tel: (92-21) 111-111-500
 Fax: (92-21) 34326061
 URL: www.cdcpakistan.com
 Email: info@cdcpak.com

NOTICE

To: - The Chief Executive Officer, First Habib Bank Modaraba

CC: - Executive Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan
 - Director/HOD (MSRD-SMD), Securities and Exchange Commission of Pakistan
 - Managing Director, Karachi Stock Exchange Limited
 - Managing Director, Lahore Stock Exchange Limited
 - Managing Director, Islamabad Stock Exchange Limited
 - The Chief Executive Officer, National Clearing Company of Pakistan Limited
 - CDS Elements - Account Holders/ Participants/ Eligible Pledgers
 - Relevant Investor Account Holders

From: Fazal Hussain Gaffoor
 CFO & Company Secretary

Ref no.: CDC/CS/012/2014

Date: March 28, 2014

Subject: **NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF CERTIFICATES OF FIRST HABIB BANK MODARABA**

Pursuant to notice no. KSE/N-1681 dated March 27, 2014 of Karachi Stock Exchange Limited ("KSE"), Lahore Stock Exchange Limited ("LSE") vide notice no. 1646 dated March 27, 2014 and Islamabad Stock Exchange Limited ("ISE") vide notice no. LC/14/087 dated March 27, 2014, suspending trading in the Certificates (Security Symbol: FHBM) of First Habib Bank Modaraba ("the Issuer") under clause 30(1)(c)(ii) of the Listing Regulations with effect from March 28, 2014, in view of passing of resolution by the Issuer for voluntary winding-up, the Central Depository Company of Pakistan Limited has decided under Regulation 5.3.1 of the CDC Regulations to suspend the CDS Eligibility of certificates of the Issuer with immediate effect.

Further, in view of Regulation 5.4.1 of the CDC Regulations, only following transactions shall be allowed during the suspension period:

- (a) transfer of Securities pertaining to settlement of pending market-based Securities transactions through the Clearing Company in accordance with the Procedures;
- (b) Valid Pledge Call Transactions;
- (c) Valid Pledge Release Transactions;
- (d) Valid Deposit Request Cancellation Transactions;
- (e) Valid Deposit Rejection Transactions;
- (f) Valid Withdrawal Request Cancellation Transactions;
- (g) Valid Withdrawal Rejection Transactions;
- (h) Valid Rights Subscription Request Transactions;
- (i) Valid Cancellation Request Cancellation Transactions; and
- (j) crediting of Book-entry Securities made pursuant to Chapters BAA, BC, BD, sub-clauses (e) to (h) of clause (i) of Regulation 8F.1 and Regulation 12.4.6.

This notice is issued pursuant to Regulation 5.3.3 of the CDC Regulations.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.