



fauji foods

FFL/HO/CS

June 19, 2020

1. Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Karachi.
2. Director / HOD (Enforcement Department)  
Securities and Exchange Commission of Pakistan  
7<sup>th</sup> Floor, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.

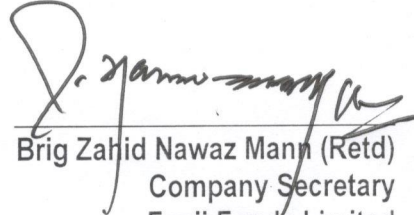
Dear Sir,

DEBT TO EQUITY CONVERSION OF DISBURSED LOAN OF FFBL TO FFL AMOUNTING TO RS  
2.63 BILLION TOGETHER WITH MARKUP OF RS 118,863,713/-

Pursuant to section 96 of the Securities Act, 2015 read with the Rule Book of Pakistan Stock Exchange we write to disclose that the Securities and Exchange Commission of Pakistan (SECP) vide their letter No.CSD/CI/44/2020.312 dated June 19, 2020 has approved the issue of 274,886,371 Ordinary Shares of the Company to Fauji Fertilizer Bin Qasim Limited without offering the same to the existing members of the Company as provided in Section 83(1)(b) of the Companies Act, 2017.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours Sincerely,

  
Brig Zahid Nawaz Mann (Retd)  
Company Secretary  
Fauji Foods Limited



**fauji foods**  
**SCHEDULE**

**Disclosure Form**  
**In terms of Section 96 of the Securities Act, 2015**

June 19, 2020

Name of the Company Fauji Foods Limited  
Date of Report June 19, 2020  
Contact Information Brig Zahid Nawaz Mann (Retd)  
Company Secretary, Fauji Foods Limited  
42 CCA, Ex Park View, DHA Phase-8, Lahore.  
Telephone & Fax: 92-42-37136310  
Email: secretary@faujifoods.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

The Securities and Exchange Commission of Pakistan (SECP) vide their letter No. No. CSD/CI/44/2020.312 dated June 19, 2020 has approved the issue of 274,886,371 Ordinary Shares of the Company to Fauji Fertilizer Bin Qasim Limited without offering the same to the existing members of the Company as provided in Section 83(1)(b) of the Companies Act, 2017.

Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.

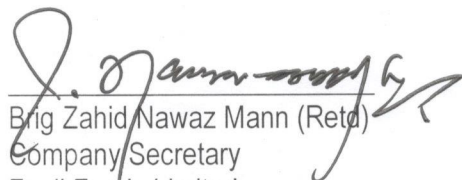
NIL

Disclosure of Transaction conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

**SIGNATURE**

In case of company, the Company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
Brig Zahid Nawaz Mann (Retd)  
Company Secretary  
Fauji Foods Limited