

FFL/HO/CS /1369



fauji foods

April 09, 2018

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

ISSUANCE OF ORDINARY SHARES OF FAUJI FOODS LIMITED IN LIEU OF NON-VOTING  
ORDINARY SHARES / CREDIT OF CONVERTED SHARES INTO CDS /  
PHYSICAL SHARE CERTIFICATES ARE READY FOR EXCHANGE

We have to inform you that CDC, vide their letter No.CA/OPS-CONV/2018/002 dated April 09, 2018 (copy attached) have informed us that 78,193,632 Ordinary Shares of Fauji Foods Limited in lieu of Fauji Foods Limited – (Non-Voting Ordinary Shares) as per conversion ratio 1:1, have been credited into respective accounts in the Central Depository System (CDS) at end of day of April 06, 2018 while Non-Voting Ordinary Shares have been revoked from the CDS.

The holders of physical share certificates of Non-Voting Ordinary Shares may collect, personally or through authorized representative, physical share certificates of Ordinary Shares in exchange of original share certificates of Non-Voting Ordinary Shares (being cancelled) from our Share Registrar M/s Corplink (Pvt.) Limited, Wings Arcade, 1-K Commercial, Model Town, Lahore during working hours.

You may please inform the members accordingly.

Yours Sincerely,

Brig Rizwan Rafi (Retd)  
Company Secretary

Encl: As above.

**CENTRAL DEPOSITORY COMPANY  
OF PAKISTAN LIMITED**

**Head Office:**

CDC House, 99-B, Block 'B',  
S.M.C.H.S. Main Shakra-e-Faisal,  
Karachi - 74400, Pakistan.

Tel: (92-21) 111-111-500

Fax: (92-21) 34326034

URL: www.cdcPakistan.com

Email: info@cdcpak.com

April 09, 2018

CA/OPS-CONV/2018/002

**Brig. Rizwan Rafi (Retd)**

Company Secretary

**Fauji Foods Limited**

3rd Floor, Bahria Complex,  
103 A/B, Shakrah-e-Quaid-e-Azam,  
Lahore.



Dear Sir,

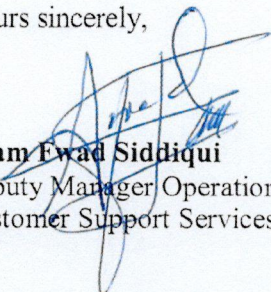
**Issuance of Ordinary Shares of Fauji Foods Limited in lieu of Non-Voting Ordinary Shares**

We refer to your confirmation letter regarding the captioned subject, we write to confirm that **78,193,632** Ordinary Shares of "**Fauji Foods Limited**" in lieu of **Fauji Foods Limited - (Non-Voting Ordinary Shares)** as per the conversion ratio 1:1, have been credited into respective accounts in the Central Depository System at end of day of **April 06, 2018**.

This is also to confirm that the securities of "**Fauji Foods Limited - (Non-Voting Ordinary Shares)**" have been revoked from the Central Depository System.

Should you need any further clarification, please do not hesitate to contact us.

Yours sincerely,

  
**Azam Ewad Siddiqui**  
Deputy Manager Operations &  
Customer Support Services

  
**Abdul Basit Kothari**  
Senior Manager Operations &  
Customer Support Services

**C.C: Mr. Saleem Iqbal Khawaja**  
Chief Executive  
**Corplink (Pvt) Limited**  
Wings Arcadel-K,  
Commercial, Model Town,  
Lahore.