



FFL/HO/CS

March 19, 2018

The General Manager  
Pakistan Stock Exchange (G) Ltd.  
Stock Exchange Building,  
Karachi.

Dear Sir,

**CDC LETTER REGARDING CALCULATION OF CONVERSION OF NON-VOTING SHARES**  
**OF FAUJI FOODS LIMITED**  
**AND**  
**CDC NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF NON-VOTING ORDINARY**  
**SHARES OF FAUJI FOODS LIMITED**

We are pleased to forward copy of CDC letter dated March 14, 2018 regarding schedule of corporate action for calculation of conversion of Non-Voting Ordinary Shares into Ordinary Shares of the Company and copy of CDC Notice dated March 15, 2018 for suspension of CDS eligibility of Non-Voting Ordinary Shares of Fauji Foods Limited.

You are requested to inform the members accordingly.

Yours sincerely,

Lt Col Ishrat Ullah Khan Niazi (Retd)  
Deputy Company Secretary

Encl: As above.

**Head Office:**

CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shakra-e-Faisal  
Karachi - 74400, Pakistan.  
Tel: 111-111-500  
Fax: (92-21) 34326034  
URL: www.cdcpakistan.com  
Email: info@cdcpak.com

March 14, 2018

OPS/RS/2018-105

**Brig. Rizwan Rafi (Retd)**

Company Secretary

**Fauji Foods Limited**

3rd Floor, Bahria Complex,  
103 A/B, Shakrah-e-Quaid-e-Azam,  
Lahore.



Dear Sir,

**Schedule of Corporate Action**

**Fauji Foods Limited (Non-Voting Ordinary Shares)**

This is with reference to the corporate action announcement for the above mentioned security. We are pleased to inform you that in accordance with **Chapter 12** of the CDC Regulations, "**Beneficial Owners Report**" will be available to you as per the following schedule:

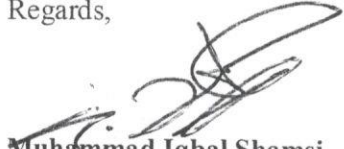
<b>CDC Reg. No.</b>	<b>Report</b>	<b>Purpose</b>	<b>Report Available for download/print</b>	<b>Report As on</b>
12.3	**SBD	For attendance of AGM and calculation of Conversion.	20-03-2018	19-03-2018


You are advised to process and execute the corporate action formalities as per the above schedule and in compliance with the provision of the CDC Regulations.

Please note that the dates have been calculated while considering business days which do not include the announced holidays. **In case of any holiday(s) announced subsequently, SBD reports would automatically be available on the 1<sup>st</sup> business day from the start of book closure.**

Should you require any other information / clarification, please do not hesitate to contact us.

Regards,

  
**Muhammad Iqbal Shamsi**  
Assistant Manager Operations &  
Customer Support Services

  
**Owais Anwer**  
Manager Operations &  
Customer Support Services

\*\* Share Book Detail

**C.C. Mr. Saleem Iqbal Khawaja**  
Chief Executive  
**Corplink (Pvt.) Limited**  
Wings Arcade 1-K,  
Commercial, Model Town,  
Lahore

Head Office:

CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shahr-e-Faisal  
Karachi - 74400, Pakistan.  
Tel: 111-111-500  
Fax: (92-21) 34326036  
URL: www.cdcPakistan.com  
Email: info@cdcpak.com



N O T I C E

To: - The Chief Executive Officer, Fauji Foods Limited

CC: - The Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan  
- The Director/HOD (MSCD-SMD), Securities and Exchange Commission of Pakistan  
- The Chief Executive Officer, Pakistan Stock Exchange Limited  
- The Chief Executive Officer, National Clearing Company of Pakistan Limited  
- CDS Elements - Account Holders/ Participants/ Eligible Pledges  
- Relevant Investor Account Holders  
- CDC Website

From: Hammad Ali Faisal  
Officiating Chief Compliance & Risk Officer

Ref no.: CDC/LCR/084/2018

Date: March 15, 2018

Subject: **NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF NON-VOTING ORDINARY SHARES OF FAUJI FOODS LIMITED**

This is to notify that consequent to suspension of trading in the **Non-Voting Ordinary Shares** ("Said Securities") (Security Symbol: **FFLNV**) of Fauji Foods Limited ("the Issuer") by the Pakistan Stock Exchange Limited ("**PSX**") with effect from March 16, 2018, as notified by PSX vide notice no. PSX/ N-1203 dated February 23, 2018, the Central Depository Company of Pakistan Limited has decided under Regulation 5.3.1 of the CDC Regulations to suspend the CDS Eligibility of said securities of the Issuer with effect from **March 16, 2018**.

Further, in view of Regulation 5.4.1 of the CDC Regulations, no transaction shall be allowed in respect of the Said Securities during the suspension period with the exemption of transactions specified in the Procedures placed on our website.

This notice is issued pursuant to Regulation 5.3.3 of the CDC Regulations.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.



## PAKISTAN STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi-74000,  
Phones: 111-001-122

PSX/N-1203

### NOTICE

Dated: February 23, 2018

#### SUSPENSION OF TRADING IN NON-VOTING ORDINARY SHARES OF FAUJI FOODS LIMITED

Further to our Notice No. PSX/N-935-A dated February 14, 2018.

Considering the announcement of the final dates of Book Closure to determine the entitlement of conversion of Non-Voting Ordinary Shares into Ordinary Shares of Fauji Foods Limited, it has been decided to suspend trading in the Non-Voting Ordinary Shares of the Company with effect from **Friday, March 16, 2018** followed by its delisting.

Separate Notice of Delisting of the Non-Voting Ordinary Shares of the Company will be issued on fulfillment of the relevant requirements.

**MUHAMMAD GHUFRAN**

Deputy General Manager - Operations

Copy to:

Executive Director (SM), SECP E-mail: [smd.notices@secp.gov.pk](mailto:smd.notices@secp.gov.pk)

Chief Executive Officer - PSX

Deputy Managing Director- PSX

Chief Regulatory Officer- PSX

All HoDs

Head of Operations – Central Depository Company of Pakistan Limited

National Clearing Company of Pakistan Limited

PSX Notice Board / Website

Fauji Foods Limited