



fauji foods
Formerly Noon Pakistan Limited

FFL/HO/CS/1101

November 30, 2017

Mr. Muhammad Ghufraan
DGM Corporate Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Credit of Right Shares of Fauji Foods Limited (Voting and Non-Voting Shares)

Dear Sir,

We are pleased to inform you that the shares of Fauji Foods Limited in respect of 300% right issue (both voting and non-voting shares) have been credited into the respective accounts of shareholders maintained with the Central Depository Company of Pakistan Limited ("CDC") at the day end on November 29, 2017. In this regard, please find attached copy of letter no. OPS/CA/11/045 dated November 30, 2017 received from CDC confirming the credit of right shares in CDS.

The share certificates for shareholders holding shares (both voting and non-voting) in physical form will be ready by December 06, 2017 and may be collected personally or through authorized representative, in exchange of original paid right letter, from our share registrar M/s Corplink (Pvt.) Limited, Share Registrars & Corporate Consultants, Wings Arcade, 1-K Commercial, Model Town, Lahore during working hours.

Furthermore, a notice will also be published in the newspapers tomorrow informing the shareholders about credit / dispatch of right shares.

Yours truly,

Brig Rizwan Rafi (Retd.)
Company Secretary

Encl: As above.

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



November 30, 2017

OPS/CA/11/045

Brig. Rizwan Rafi (Retd)
Company Secretary
Fauji Foods Limited
3rd Floor, Bahria Complex,
103 A/B, Shahrah-e-Quaid-e-Azam,
Lahore.

Dear Sir,

Credit of Right Shares into CDS – Fauji Foods Limited & Fauji Foods Limited (Non-Voting Ordinary Shares)

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **336,414,999 & 58,633,356** shares of the above mentioned securities have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **November 29, 2017**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwad Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. Mr. Saleem Iqbal Khawaja
Chief Executive
Corplink (Pvt) Limited
Wings Arcade 1-K,
Commercial, Model Town,
Lahore.