



fauji foods

Formerly Noon Pakistan Limited

FFL/HO/CS

November 10, 2017

Mr. Muhammad Ghufan

Deputy General Manager – Operations
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi

Subject: **Right Shares Subscription Status – Fauji Foods Limited**

Dear Sir,

Reference to the captioned, bankers to the Issue have reported receipt of subscription amount of PKR **3,945,462,590/-** against the issue size of PKR **3,963,053,940/-**. As per their reporting, unsubscribed portion is as follows:

<i>Consolidated figures for Ordinary and Non-Voting Ordinary Shares</i>	Amount (PKR)	Percentage
Total Rights Issue	3,963,053,940	100%
Subscription Received	3,945,462,590	99.56%
Unsubscribed Portion	17,591,350	0.44%

The board in its meeting held on November 10, 2017 has provisionally allocated the unsubscribed portion of PKR 17,591,350/- to Fauji Fertilizer Bin Qasim Limited, Mr. Saeed Ahmad, Mr. Khurram Shahzad and Mr. Abdul Razzak Memon.

It is pertinent to mention here that the data received from bankers will be reconciled by the share registrar and in case of any difference, the Exchange will be updated accordingly.

Regards,

Brig Rizwan Rafi (Retd)
Company Secretary