



fauji foods

Formerly Noon Pakistan Limited

FFL/HO/CS

August 08, 2017

1. The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Karachi.
2. Director / HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building,
Jinnah Avenue, Blue Area,
Islamabad.

Dear Sir,

ISSUANCE OF 300% RIGHT SHARES

Pursuant to section 96 of the Securities Act, 2015 read with Rule 5.19.13(c) of Pakistan Stock Exchange Rules we write to disclose that Fauji Foods Limited (the Company) has received a notice under sub section (1) of section 474 of the Companies Act, 2017 (the Act) from Securities and Exchange Commission of Pakistan (SECP) in respect of subject matter stating that under the Act, any further issue of capital raised through right offer shall be strictly in proportion to the shares already held in respective kinds and classes, i.e. the Company cannot increase only one class of shares.

Therefore, 300% as rights (Ordinary Shares) will be offered to Ordinary Shareholders and 300% as rights (Non-Voting Ordinary Shares) will be offered to Non-Voting Ordinary Shareholders.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours Sincerely,

Brig Rizwan Rafi (Retd)
Company Secretary
Fauji Foods Limited

SCHEDULE

Disclosure Form In terms of Section 96 of the Securities Act, 2015



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Formerly Noon Pakistan Limited

August 08, 2017

| | |
|---------------------|--|
| Name of the Company | Fauji Foods Limited |
| Date of Report | August 08, 2017 |
| Contact Information | Brig Rizwan Rafi (Retd) Company Secretary Fauji Foods Limited FFBL Complex, 103 A/B, Shahrah-e-Quaid-e-Azam, Lahore. Telephone: 92-42-99205942 Fax: 92-42-99205935 Email: secretary@faujifoods.com |

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

Fauji Foods Limited (the Company) has received a notice under sub section (1) of section 474 of the Companies Act, 2017 (the Act) from Securities and Exchange Commission of Pakistan (SECP) in respect of subject matter stating that under the Act, any further issue of capital raised through right offer shall be strictly in proportion to the shares already held in respective kinds and classes, i.e. the Company cannot increase only one class of shares.

Therefore, 300% as rights (Ordinary Shares) will be offered to Ordinary Shareholders and 300% as rights (Non-Voting Ordinary Shares) will be offered to Non-Voting Ordinary Shareholders.

Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.

NIL

Disclosure of Transaction conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

SIGNATURE

In case of company, the company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.


Brig Rizwan Rafi (Retd)
Company Secretary
Fauji Foods Limited