



**fauji foods**  
Formerly Noon Pakistan Limited

FFL/HO/CS/1874

August 02, 2017

1. The General Manager  
Pakistan Stock Exchange Ltd.  
Stock Exchange Building,  
Karachi.
2. Director / HOD (Enforcement Department)  
Securities and Exchange Commission of Pakistan  
7<sup>th</sup> Floor, NIC Building,  
Jinnah Avenue, Blue Area,  
Islamabad.

Dear Sir,

**ISSUANCE OF 300% RIGHT SHARES**

Pursuant to section 96 of the Securities Act, 2015 read with Rule 5.19.13(c) of Pakistan Stock Exchange Rules we write to disclose that Fauji Foods Limited (the Company) has received a letter from Securities and Exchange Commission of Pakistan (SECP) in respect of subject matter stating that the issuance of Ordinary shares to Non-Voting Ordinary Shareholders is contrary to law and has asked to company to respond in 5 days.

The management of the Company considers the decision of the Board of Directors to be in line with law; therefore, will pursue the matter with SECP.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours Sincerely,

  
Brig Rizwan Rafi (Retd)  
Company Secretary  
Fauji Foods Limited



## SCHEDULE

### Disclosure Form In terms of Section 96 of the Securities Act, 2015



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Formerly Noon Pakistan Limited

August 02, 2017

Name of the Company	Fauji Foods Limited
Date of Report	August 02, 2017
Contact Information	Brig Rizwan Rafi (Retd) Company Secretary Fauji Foods Limited FFBL Complex, 103 A/B, Shahrah-e-Quaid-e-Azam, Lahore. Telephone: 92-42-99205942 Fax: 92-42-99205935 Email: secretary@faujifoods.com

Please mark the appropriate box below:

**Disclosure of inside information by listed company in terms of Section 96.**

Fauji Foods Limited (the Company) has received a letter from Securities and Exchange Commission of Pakistan (SECP) in respect of subject matter stating that the issuance of Ordinary shares to Non-Voting Ordinary Shareholders is contrary to law and has asked to company to respond in 5 days.

The management of the Company considers the decision of the Board of Directors to be in line with law; therefore, will pursue the matter with SECP.

**Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).**

NIL

**Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.**

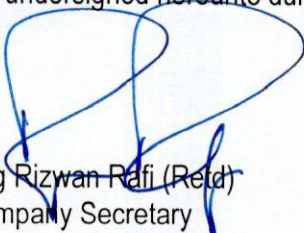
NIL

**Disclosure of Transaction conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

### SIGNATURE

In case of company, the company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
Brig Rizwan Rafi (Retd)  
Company Secretary  
Fauji Foods Limited