



CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC
July 9, 2025

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-

Fauji Fertilizer Company Limited ("**Company**") has received a letter from the Privatisation Commission ("**PC**") dated July 09, 2025, informing the Company that the Statement of Qualification submitted by the Company in response to the Request for Statement of Qualification ("**RSOQ**") issued by the PC, in relation to the divestment of Pakistan International Airlines Corporation Limited ("**PIACL**"), has been found compliant with the requirements of the RSOQ and the Company is prequalified to commence due diligence of PIACL.

As also announced in certain newspapers on July 09, 2025, the Privatisation Commission Board has approved pre-qualification of four interested parties (including the Company) to engage in the competitive bidding process for the divestment of PIACL. The Board of Directors of the Company have authorized the Company to commence buy-side due diligence of PIACL to evaluate potential acquisition of PIACL ("**Proposed Transaction**").

We wish to clarify that any binding arrangement in relation to the Proposed Transaction remains subject to (a) the results of the aforementioned due diligence exercise, (b) the submission by the Company (and acceptance by the PC) of a competitive bid in relation to the Proposed Transaction, (c) execution of definitive agreements between the parties to the Proposed Transaction, and (d) fulfilment of all relevant and requisite corporate, regulatory and other approvals and consents.

In case of any further material development, the Company shall keep PSX informed accordingly.

You are requested to disseminate the above information to TREC Holders of the Exchange.

Yours faithfully


Company Secretary
Brig (Retd) Khurram Shahzada

cc: Director / HOD
Listed Companies Department, Supervision Division, SECP

FAUJI FERTILIZER COMPANY LIMITED

SONA TOWER, 156 THE MALL, RAWALPINDI – PAKISTAN P.O.BOX 253
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DISCLOSURE FORM IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

Disclosure of material information by listed company in terms of section 96 and 131 of the Securities Act, 2015.

Name of Company	Fauji Fertilizer Company Limited
Date of Report	July 09, 2025
Exact Name of Company as specified in its Memorandum	Fauji Fertilizer Company Limited
Registered Address of the Company	156 The Mall Rawalpindi
Contact Information	Brig Khurram Shahzada (Retd) Company Secretary Fauji Fertilizer Company Limited 156 The Mall, Rawalpindi Tel: +92 51 8453101 Fax: +92 51 8459931 Email: secretary@ffc.com.pk

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Company Secretary
Brig (Retd) Khurram Shahzada

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