



(HEAD OFFICE)
Secretariat (Corporate Affairs)

Form – 25

Date: March 15, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Re: **Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Fauji Fertilizer Company Limited (FFC) has signed the Shareholders' Agreement with Hub Power Company Limited (HUBCO) and China Machinery Engineering Corporation (CMEC) for equity injection equivalent to 30% of the share capital of Thar Energy Limited (TEL), on the 15th of March, 2018 in Islamabad.

The proposed equity investment will be subject to obtaining of all necessary corporate and regulatory approvals by the companies involved, i.e. FFC, HUBCO, CMEC and TEL.

A disclosure form as required under S.R.O 143 (1)/2012 is annexed herewith.

Yours Sincerely,

Company Secretary
Brig Ashfaq Ahmed (Retd)



(HEAD OFFICE)
Secretariat (Corporate Affairs)

Disclosure Form
In terms of Sections 96 and 131 of the Securities Act, 2015

Rawalpindi
March 15, 2018

Name of the Company: Fauji Fertilizer Company Limited
Date of Report: March 15, 2018
Contact Information: Brig Ashfaq Ahmed (Retd)
Company Secretary
Telephone 051 8453101
Fax: 051 8458831
Email: secretary@ffc.com.pk

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96

Fauji Fertilizer Company Limited (FFC) has signed the Shareholders' Agreement with Hub Power Company Limited (HUBCO) and China Machinery Engineering Corporation (CMEC) for equity injection equivalent to 30% of the share capital of Thar Energy Limited (TEL), on the 15th of March, 2018 in Islamabad.

The proposed equity investment will be subject to obtaining of all necessary corporate and regulatory approvals by the companies involved, i.e. FFC, HUBCO, CMEC and TEL

Intimation of decision of the listed company to delay disclosure of inside information

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party

NIL



- Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them

NIL

SIGNATURE

In case of company, the company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Company Secretary
Brig Ashfaq Ahmed (Retd)

SAY NO TO CORRUPTION