



(HEAD OFFICE)
Secretariat (Corporate Affairs)

Form-25

Ref No. 6.12-KSE/S/FFC
March 15, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Re: **Material Information**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act 2015 read with Section 15(D) of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13(c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information to the Stock Exchange and the shareholders:-

- Fauji Fertilizer Company Limited (FFC) has received an offer from The Hub Power Company Limited (HUBCO) to join as a strategic shareholder with equity investment of 30% of the share capital in Thar Energy Limited (TEL). The Board has authorized the Company to proceed with negotiations towards the execution of a definitive Shareholders' Agreement providing for the terms of FFC's equity investment.
- The proposed equity investment will be subject to an agreement on the terms and conditions of investment and obtaining of all necessary corporate and regulatory approvals by the companies involved, i.e. FFC, TEL and HUBCO.

A disclosure form as required under S.R.O 143 (1)/2012 read with Section 15D of the Securities and Exchange Ordinance, 1969 is annexed herewith.

Yours sincerely,

Company Secretary
Brig Ashfaq Ahmed (Retd)



Annexure

**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE
SECURITIES AND EXCHANGE ORDINANCE, 1969**

NAME OF COMPANY:	Fauji Fertilizer Company Limited
DATE OF REPORT:	March 15, 2017
EXACT NAME OF COMPANY AS SPECIFIED IN ITS MEMORANDUM:	Fauji Fertilizer Company Limited
COMPANY'S REGISTERED OFFICE:	Sona Tower, 156-The Mall, Rawalpindi
CONTACT INFORMATION:	Brig Ashfaq Ahmed (Retd) Company Secretary Tel No: 051-8453101 secretary@ffc.com.pk

Disclosure of inside information by listed company in terms of Section 15D (1).

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The proposed equity investment will be subject to an agreement on the terms and conditions of investment and the obtaining of all necessary corporate and regulatory approvals by the companies involved, i.e. FFC, TEL and HUBCO."

SIGNATURES

In case of a company pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Ashfaq Ahmed (Retd)
Company Secretary
Dated: March 15, 2017