

Islamabad, 30 Mar 2020

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

Director/HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad-44000
Pakistan

Dear Sirs,

Subject: Disclosure of Material Information by Fauji Fertilizer Bin Qasim Limited


Dear Sir,

Pursuant to Section 96 of the Securities Act, 2015 read with the Rule Book of the Pakistan Stock Exchange, we write to disclose that on 30 Mar 2020, the shareholders of Fauji Fertilizer Bin Qasim Limited (The "Company"), in an Annual General Meeting of the Company, approved the following investment, sponsor support commitments and payments:-

- i. Debt to equity conversion of disbursed loan to subsidiary Fauji Foods Limited ("FFL") amounting to Rs 2.63 Billion together with mark-up of Rs 118,863,713/-.
- ii. Further Investment / Sponsor Support to FFL amounting to Rs 4.5 Billion through either, or a combination of, a subordinated shareholder loan (not exceeding the amount of Rs 2.5 Billion) or collateral support for a period not exceeding one year.
- iii. Investment / sponsor support to Fauji Meat Limited ("FML") the total amount not exceeding in the aggregate Rs 3 Billion through either, or a combination of, a subordinated shareholder loan or collateral support for a period not exceeding one year.
- iv. Payment of Rs 7,714,000 to Fauji Foundation, which represents the Company's share of the total commission payable and paid on the Standby Letter of Credit dated 2 January 2019 amounting to Rs 1.9 Billion, issued by JS Bank to the lenders of Foundation Wind Energy I Limited and Foundation Wind Energy II Limited.

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours faithfully,


Brig Aamir Hussain Mirza, SI(M), (Retd)
Company Secretary

Disclosure Form
In terms of Sections 96 and 131 of the Securities Act, 2015

Islamabad, 30 March 2020

Name of the Company Fauji Fertilizer Bin Qasim Limited
Date of Report 30 Mar 2020
Contact Information Brig Aamir Hussain Mirza SI(M), (Retd)
Company Secretary, Fauji Fertilizer Bin Qasim Limited,
FFBL Tower, Sector B, Jinnah Boulevard, DHA Phase II, Islamabad, Pakistan
Ph: +92-51-8863325 / Fax: +92-51-8763305 / Email: secretary@ffbl.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

We write to disclose that on 30 Mar 2020, the shareholders of Fauji Fertilizer Bin Qasim Limited (The "Company"), in an Annual General Meeting of the Company, approved the following investment, sponsor support commitments and payments:-

- Debt to equity conversion of disbursed loan to subsidiary Fauji Foods Limited ("FFL") amounting to Rs 2.63 Billion together with mark-up of Rs 118,863,713/-.
- Further Investment / Sponsor Support to FFL amounting to Rs 4.5 Billion through either, or a combination of, a subordinated shareholder loan (not exceeding the amount of Rs 2.5 Billion) or collateral support for a period not exceeding one year.
- Investment / sponsor support to Fauji Meat Limited ("FML") the total amount not exceeding in the aggregate Rs 3 Billion through either, or a combination of, a subordinated shareholder loan or collateral support for a period not exceeding one year.
- Payment of Rs 7,714,000 to Fauji Foundation, which represents the Company's share of the total commission payable and paid on the Standby Letter of Credit dated 2 January 2019 amounting to Rs 1.9 Billion, issued by JS Bank to the lenders of Foundation Wind Energy I Limited and Foundation Wind Energy II Limited.

Intimation of decision of the listed company to delay disclosure of inside information.

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party.

NIL

Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

SIGNATURE

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Brig Aamir Hussain Mirza, SI(M), (Retd)
Company Secretary