

Ref No: Fin/FFBL/SE

Dated February 17/2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Road
Karachi, Pakistan

The General Manager
Lahore Stock Exchange Limited
19 Khayaban-e-Iqbal
Lahore

The General Manager
Islamabad Stock Exchange Limited
ISE Towers, 55-E, Jinnah Avenue
Islamabad

The Chairman
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad

Dear Sir,

Subject: Material Information

In accordance with Section 15D of the Securities and Exchange Ordinance, 1969 read with clause 35(xx) of the Code of Corporate Governance and clause 5.19.13 of the KSE Rule Book, we hereby convey the material information enclosed with this letter (in the form prescribed by the Securities and Exchange Commission of Pakistan under SRO 143/(1)/2012 dated 5 December 2012) regarding the expected financial close of Fauji Meat Limited, a wholly-owned subsidiary of the Company.

Yours faithfully,


(Company Secretary)
For

**DISCLOSURE FORM
IN TERMS OF SECTION 15-D
OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969**

Name of Company	Fauji Fertilizer Bin Qasim Limited, 73 Harley Street, Rawalpindi Pakistan
Date of Report (If applicable)	10/01/2014
Contact Information	Mr. Muhammad Azam Company Secretary, Fauji Fertilizer Bin Qasim Limited (FFBL) 73 Harley Street, Rawalpindi Pakistan. Telephone +92-51-9272189 Fax+92-51-9272198 Email: muhammad.Azam@ffbl.com

Please mark the appropriate box below

- [*] **Disclosure of inside information by listed company in terms of Section 15D (1)**
Public disclosure of inside information which directly concerns listed securities.

As part of its diversification initiative, the Company had established a wholly owned subsidiary, Fauji Meat Limited ("FML"), for setting up an export oriented meat processing facility. The project cost will be funded through a combination of debt and equity in the ratio of 70:30. The debt component will comprise Islamic financing of PKR 3.5 Billion. FML's financial close is expected to be achieved in the month of February 2015.

- [] **Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 15D (2)**

Disclosure to the Commission of the inside information when the listed company decides to delay the public disclosure of inside information

- [] **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 15D(3)**

Disclosure to the public whenever a listed company or a person acting on its behalf, discloses any inside information to any third party in the normal exercise of employment, profession or duties, complete and effective public disclosure of that information must be made simultaneously.



FFBL

Fauji Fertilizer Bin Qasim Limited

[] Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them in terms of Section 15D(5)

Disclosure to the Commission by persons discharging managerial responsibilities within a listed company and, where, applicable persons closely associated with them, of transactions conducted, on their own account relating to the securities of such listed company.

SIGNATURES

In case of company, pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.



(Company Secretary)
for

Dated: 17/2/15