



FECTO CEMENT LTD.

Head Office : 35, Darul Aman Housing Society, Block 7/8, Shahrah-e-Faisal, Karachi - 75350, Pakistan.
Phones : (+9221) 34530120-2 & 4 **Fax** : (+9221) 34530123 & 34546455
E-mail : cement@cyber.net.pk **Website** : www.fectogroup.com

FCL/SHD/47-2016/ 1047

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi - 74000

December 13, 2016

Subject: Disclosure of Material Information

Dear Sir,

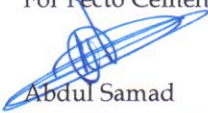
In accordance with Section 96 and 131 of Securities Act 2015 and Clause 5.19.13(c) of the Pakistan Stock Exchange Limited ("Exchange"), we hereby wish to inform you that Board of Directors of the Company in their meeting held on December 13, 2016 has decided to participate in the bidding of sale of assets of Dewan Cement Limited (North Plant). The Company will evaluate the information that will be provided by Next Capital Limited (Financial Advisor) of Dewan Cement Limited for carrying out due diligence in relation to potential/prospective purchase of assets of North Plant.

The successful culmination of transaction will be subject to including but not limited to finalization of commercial terms, completion of due diligence, execution of definitive agreement and receipt of regulatory approvals, if any. The Company will keep the Exchange informed of material developments in the matter.

Replacement of certain equipments like kiln coal dosing equipment and motors of both ID fans have resulted increase in production of clinker from existing 2,600 metric tons per day to 2,760 metric tons per day. Accordingly cement production also increased from existing 2,730 metric per tons to 2,900 metric per ton.

A disclosure form as required under S.R.O 143(1)/2012 dated December 05, 2012 read with Section 131 of the Securities Act 2015 is also enclosed as **Annexure - A**.

Yours truly,
For Fecto Cement Limited


Abdul Samad
Company Secretary

CC: The Commissioner Company Law Division, Securities and Exchange Commission of Pakistan, NIC Building Jinnah Avenue, Islamabad.

The Commissioner SMD, Securities and Exchange Commission of Pakistan, NIC Building Jinnah Avenue, Islamabad.

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ANNEXURE - A

DISCLOSURE FORM

IN TERM OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

| | |
|----------------------|--|
| Name of the Company: | Fecto cement Limited |
| Date of Report: | |
| Contact Information: | Abdul Samad Company Secretary 35, Darul Aman Housing Society Block 7/8, Shaharah e Faisal, Karachi Telephone No: (+9221) 34530120-22 Fex No : (+9221) 34530123 Email Address :abdul_samad@fectogroup.com |

Public Disclosure of price sensitive/inside information, which directly concern the listed securities.


Disclosure of price sensitive/inside information by listed company.

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The Company has duly authorized this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.


Abdul Samad
Company Secretary

December 7, 2016