

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3801

NOTICE

July 19, 2011

FECTO SUGAR MILLS LIMITED

Source "THE NATION"

Dated: July 16, 2011

**FECTO SUGAR MILLS LIMITED**
**Notice to Shareholders
Voluntary Delisting of
M/s Fecto Sugar Mills Limited**

FROM THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED, LAHORE STOCK EXCHANGE (GUARANTEE) LIMITED & ISLAMABAD STOCK EXCHANGE (GUARANTEE) LIMITED

All the shareholders are hereby informed that the initial buy-back period of purchase of shares of the Company by the Sponsors has already been expired on July 11, 2011. The remaining minority shareholders of the Company, who could not avail the opportunity earlier and desire to sell the shares are requested to approach the Purchase Agent engaged by the Sponsors of the Company at MOOSA NOOR MOHAMMED, SHAHZADA & COMPANY (PRIVATE) LIMITED, 46-47, First Floor, Karachi Stock Exchange Building, Stock Exchange Road, Karachi - Telephone # 021-3244-1991 Fax # 021-3244-4115 for the purpose.

The Sponsors of the Company have submitted an undertaking to the Karachi Stock Exchange (Guarantee) Limited, Lahore Stock Exchange (Guarantee) Limited & Islamabad Stock Exchange (Guarantee) Limited for purchase of the remaining shares at the price of Rs. 38/- per share as approved by the above stock exchanges for a further period upto July 11, 2012.

Sd/-

Karachi
Dated July 16, 2011

KHALID MEHMOOD
Company Secretary