



FECTO SUGAR MILLS LTD.

Head Office : 1st Floor, Panorama Centre-2, Raja Ghazanfar Ali Khan Road, Saddar, Karachi.
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FSML/SECY/BM-124/2011/ 516

May 17, 2011

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi.

BY TCS

Sub: MEETING OF THE BOARD OF DIRECTORS

Dear Sir,

This is to inform you that the meeting of the Board of Directors of the Company will be held on Wednesday, May 25, 2011 at 11:00 a.m. at Fecto House, House # 4, Street # 15, Sector # F - 6/3, Islamabad to consider the reviewed financial statements of the Company for the Half Year ended March 31, 2011.

As the Company is already in the process of buy-back of shares by the Sponsors / Majority Shareholders, therefore, we are of the considered opinion that the requirement of Proviso to Clause (xxvi) of the Code of Corporate Governance contained in the Listing Regulation No. 35 of the Exchange does not apply on us.

You may please inform the members of the Exchange accordingly.

Yours faithfully,
For FECTO SUGAR MILLS LIMITED

Khalid Mehmood
Company Secretary.