

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

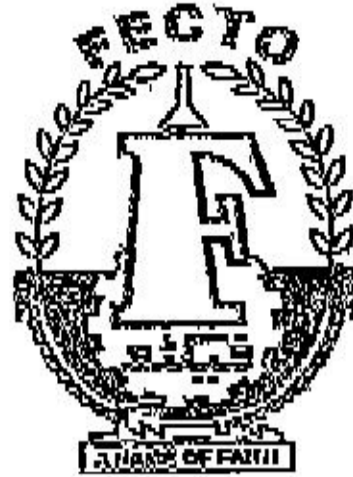
KSE/N-1957

N O T I C E

April 12, 2011

*Reproduced hereunder letter dated April 12, 2011 received from **FACTO SUGAR MILLS LIMITED**, and response sent by the Exchange vide its letter No. **KSE/C-193-2345** dated April 12, 2011 for information of all concerned.*

(Copy of the same is also available on our Website www.kse.com.pk).



FACTO SUGAR MILLS LTD.

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April 12, 2011

By hand

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **BUY-BACK OF SHARES BY THE SPONSORS OF FACTO SUGAR MILLS LIMITED**

Dear Sir,

Please refer to our application for buy-back of shares by the sponsors and subsequent delisting of the company and the discussions held at the Committee meeting of the Exchange today.

We hereby convey our revised offer for buy-back of shares of the company at Rs. 38/- per share by the sponsors.

You are, requested to please accept our revised offer and let us know the requirements to be followed in this behalf.

Thanking you,

Yours sincerely,

Khalid Mahmood
Company Secretary

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| KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED | |
| CORPORATE ANNOUNCEMENT | |
| Date | 12/04/2011 |
| Received by | S: 750 |
| | S: 751 |

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