



# FECTO SUGAR MILLS LTD.

Head Office : 1st Floor, Panorama Centre # 2, Raja Ghazanfar Ali Khan Road, Saddar, Karachi.  
UAN: 111-133-280 Phones: 35682178-35662991 Fax: 35683800-35684709 Website: www.fecto.com  
Email : fecto@fecto.com

January 29, 2011

FSML/SECY/2011/138

The Managing Director,  
Karachi Stock Exchange (Guarantee) Ltd  
New Stock Exchange Building,  
Stock Exchange Road,  
Karachi

## VOLUNTARY DE-LISTING

Dear Sir,

In accordance with the listing regulations of Karachi stock exchange, the majority shareholders of the company (85.00 %) have shown their intention to acquire all the remaining shares. The primary reason of acquiring the shares is that the capital base of the Company comprises of a small amount of capital. Further absorbing the cost of maintaining the Company as quoted is difficult in view of the Company's present business activities and losses. The sale and purchase transactions of the shares at the Exchange are also very insignificant.

The proposed purchase price offered by the majority shareholders is Rs. 32.23 per share.

We hereby undertake to comply with all the regulations of voluntary de-listing after receiving the concurrence of the above arrangement from the Exchange.

Thanking you,

Yours truly,

For: Fecto Sugar Mills Limited

  
KHALID MEHMOOD  
COMPANY SECRETARY