



**F I R S T D A W O O D I N V E S T M E N T B A N K L I M I T E D**

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FDIBL/MG/4522/2015

August 24, 2015

Muhammad Gufhran  
DGM Companies Affairs  
**Karachi Stock Exchange Ltd**  
Stock Exchange Building  
Stock Exchange Road  
**Karachi.**

**SUBJECT: Listing of =79,946,023= Ordinary Shares**

Dear Sir,

Please find attached the following documents related to conversion of First Dawood Investment Bank Limited's PREFERENCE SHARES into ORDINARY SHARES which has resulted in change of category and enhancement of paid-up capital:

- i) Copy of Resolution adopted by the shareholders for issuance of non-listed Preference Shares.
- ii) Approval of Securities & Exchange Commission of Pakistan.
- iii) Statutory Auditor's Certificate for Conversion of =66,615,604= *Preference Shares* into *Ordinary Shares* in accordance with agreed terms.
- iv) Certified True copy of Form-3 Return of Allotment, filed with Registrar of Companies identifying enhancement of paid-up capital by issuance of =79,946,023= Ordinary Shares.

In view of the aforementioned it is requested to list a total number of =79,946,023= Ordinary Shares.

Yours truly,

**Naveed Ahmed**  
*Company Secretary*