

**Notice of 20th Annual General Meeting (AGM XX)
First Dawood Investment Bank Limited**

Notice is hereby given that the AGM XX of First Dawood Investment Bank Limited will be held at its Registered Office, B.R.R Tower, Hassan Ali Street, Off: I.I. Chundrigar Road, Karachi on Friday, October 31, 2014 at 5:00 p.m. to transact the following business:

Ordinary Businesses

1. To confirm the minutes of XIX Annual General Meeting held on October 24, 2013.
2. To receive, consider and adopt the Audited Financial Statements of the Company for the year ended June 30, 2014 together with Directors' and Auditors' Reports thereon.
3. To consider the re-appointment of External Auditors and to fix their remuneration for the financial year ending June 30, 2015.

Special Business

4. To consider and if thought fit pass, special resolution to approve enhancement of authorized capital upto Rs.2,250,000,000/- (Rupees Two billion two hundred fifty million only) to accommodate conversion of preference shares into ordinary shares and pass the Proposed Special Resolution, with or without modification, subject to necessary procedural and regulatory Compliance.
5. Any other business with the permission of the Chair.

By Order of the Board

**October 09, 2014
Karachi**

**Naveed Ahmed
Company Secretary**

Notes:

1. The share transfer books of the Company shall remain closed from October 24, 2014 to October 31, 2014 (both days inclusive). Shareholders are requested to notify to ~~any change of~~ address immediately.
2. A member entitled to attend and vote at this meeting may appoint a proxy to attend and vote on his/her behalf. No person other than a member shall act as proxy. Proxy forms, in order to be effective, must be received at the Registered Office, duly stamped and signed not less than 48 hours before the meeting.
3. The CDC account/sub-account holders are requested to bring with them their computerized National ID Cards (CNIC) along with Participant(s) ID number and their account numbers at the time of attending this meeting in order to facilitate identification of the respective shareholder(s). In respect of corporate entity, the Board of Directors Resolution/Power of Attorney with specimen signatures be produced at the time of meeting.