

**FIRST DAWOOD INVESTMENT BANK LIMITED**

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FDIBL/MG/439/2014

September 22, 2014

The General Manager  
**Karachi Stock Exchange Ltd**  
Stock Exchange Building  
Stock Exchange Road  
**Karachi.**

**SUBJECT: Listing of =5,794,710= Ordinary Shares**

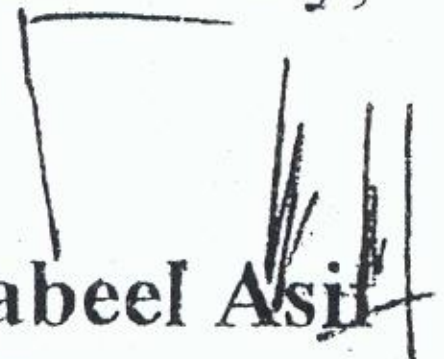
Dear Sir,

Please find attached the following documents related to *partial conversion* of First Dawood Investment Bank Limited's PREFERENCE SHARES into ORDINARY SHARES which has resulted in change of category and enhancement of paid-up capital:

- i) Statutory Auditor's Certificate and duly endorsed working for Partial Conversion of =4,967,750= Preference Shares representing 50% holding of Allied Bank Limited into Ordinary Shares in accordance with agreed terms and the procedure laid down in the Articles of Association;
- ii) Form-3 Return of Allotment, filed with Registrar of Companies identifying enhancement of paid-up capital by issuance of =826,960= Ordinary Shares in lieu dividend accrued @ 4% p.a.

In view of the aforementioned it is requested to list a total number of =5,794,710= Ordinary Shares.

Yours truly,

  
**Nabeel Asif**  
CFO & Company Secretary