



FIRST DAWOOD INVESTMENT BANK LIMITED

Ref.: FDIBL/4953/2022

January 11, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road Karachi, Pakistan

Dear Sir,

Re: Disclosure of Material Information

In accordance with Sections 96 and 131 of the Securities Act, 2015 and clause 5.6.1 (a) of the Rule Book of the Pakistan Stock Exchange Limited and S.R.O 143(I)2012, First Dawood Investment Bank Ltd. ("**FDIBL**") hereby conveys the following information:

By way of the Offer Letter ("Offer Letter") dated December 26, 2021, that was received by FDIBL after working hours on January 10, 2022, His Excellency Mr. Dmitry Plotnikov, CEO/Director of "Light World" of Czechoslovakia conveyed his Offer ("Offer") for subscribing Right shares by way of fresh equity injection up to Euro 7.50 million (Seven Million and Five Hundred Thousand Euros) subject to all regulatory approvals and in accordance with the provisions of the Companies Act, 2017, Securities Act, 2015, the PSX Rule Book and the Listed Companies Regulations, 2017.

The Board of Directors of First Dawood Investment Bank Ltd. approved the Offer through resolution circulated on January 10, 2022 and authorizing Chief Executive Officer, Mr. Rafique Dawood to negotiate and finalize the subscription of Right shares by way of fresh equity injection.

The offer letter is attached herewith as Annexure 'A'.

You are requested to disseminate the above to the members of TRE certificate holders.

Thanking You,

Syed Musharaf Ali
Company Secretary

*CC: The Director (Enforcement), Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.*

"Light World" s.r.o.

Czech Republic

tel. +420 776185728

ČESKA RESPUBLIKA, PRAHA 15, CHUDENICKA 1059/30, 10200

26 December 2021

To: **MR. RAFIQUE DAWOOD. C.E.O**
Company: **FIRST DAWOOD INVESTMENT BANK (FDIB)**
Address: **19th Floor, Saima Trade Towers, "B", I.I. Crundrigar Road, Karachi, Pakistan.**

LETTER OF INTEND - LOI

Dear Mr. Dawood,

As per our discussions, we are pleased to inform you that LIGHT World s.r.o (with registered address at: Chudenicka 1059/30, 102 00, Praha, Ceska Republica, Reg. number: 27297012, represented by Mr. Dmitry Plotnikov, CEO/ Director, holder of Passport No: 71 8842684) intends to invest up to Euro 7.5 million (Seven Million and Five Hundred Thousand Euros) in the equity of the company FIRST DAWOOD INVESTMENT BANK (FDIB) and seeks to enter in negotiations to finalize the modalities of this investment subject to all regulatory approvals.

For and on behalf of the company LIGHT WORLD S.R.O.

Mr. Dmitry Plotnikov.
C.E.O



LIGHT WORLD s.r.o.
Chudenická 1059/30
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