

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-2528****NOTICE****April 29, 2011**

Reproduced hereunder letter received from **FAUJI CEMENT COMPANY LIMITED**,
for information of Members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

FAUJI CEMENT COMPANY LIMITED

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No. 051-9280416
E-mail: secretary@fccl.com.pk
Website: <http://www.fccl.com.pk>

Tel 051-9280075
Exchange 051-9280081-83
5763321-24

Ref. **SECY/FCCL/2037/16**

Dated: **27 April 2011**

To: The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000
Fax No: **021-111-573-329**

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19 Khayaban-e-Awan-e-Iqbal
PO Box 1315
Lahore - 54000
Fax No: **042 - 111-441-441**

The General Manager
Islamabad Stock Exchange (Guarantee) Limited
ISE Towers
55 - B, Jinnah Avenue,
Islamabad - 4400
Fax No: **111 473 329**

Subject: **Approval of SECP for Issuance of Right Issue at discount**

Dear Sir,

1. This is to inform you that SECP has accorded its approval to FCCL for Issuance of 637,826,339 ordinary shares of par value of Rs. 10/- each at Rs. 5/- per share i.e. at 50% discount by way of right issue under section 84 of the Companies Ordinance, 1984.

2. Copy of SECP letter no EMD/233/376/2002-396 dated 26 April 2011 is enclosed for information, please.

With regards,

Your sincerely