

FAUJI CEMENT COMPANY LIMITED

HOUSE NO. 62, Margala Road, F-7/2, ISLAMABAD, PAKISTAN

Fax No 0092-51-9221693
E-mail: secretary@fccl.com.pk

Grams: FOUNDATION

Tel 0092-51-9221697
0092-51-9221698
0092-51-9221699

Ref: SECY/FCCL/

Dated 5 March 2008

The General Manager
The Karachi stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.
Fax No. 021-2415763-2437560

The General Manager
Lahore Stock Exchange (Guarantee) Limited,
19 Khayaban-e-Aiwan-e-Iqbal,
PO Box 1315,
Lahore-54000.
Fax No. 042-6368484

The General Manager
Islamabad Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
101 E, Fazal Ul Haq Road,,
Islamabad.
Fax No. 051-2275044

Subject: Subscription received against Right Shares Issue of Fauji Cement Company Limited (FCCL)

Dear Sir,

We would like to inform you that out of the total Right Shares Issue of Rs. 5,160,743,216/- a sum of Rs. 3,005,291,392/- has been subscribed as detailed below:

Bank Name	Amount (Rs.)
Habib Bank Limited	1,538,885,328/-
Habib Metropolitan Bank Limited	712,555,504/-
MCB Bank Limited	448,230,480/-
United Bank Limited	305,620,080/-
Total	3,005,291,392/-

Resultantly, the unsubscribed portion of the total Right Shares Issue thus comes to Rs. 2,155,451,824/- which is to be taken up by the underwriters.

We have already requested our underwriters to take up the unsubscribed portion of the Right Shares Issue.

Submitted for your information and record please.

Regards,


Brig Shabbir Ahmed (Retd)
Company Secretary

CC: M/s Corplink (Pvt.) Limited
Share Registrar & Corporate Consultants
Wings Arcade, 1-K, Commercial, Model Town, Lahore