



January 30, 2013
FATIMA/EXC/13/A-265

The General Manager,
Karachi Stock Exchange Limited
Karachi Stock Exchange Building, K.S.E Road,
Karachi.
Fax No. 021-111-573-329

The General Manager,
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal,
P.O. Box: 1315,
Lahore-54000
Fax No. 042- 36368485

The General Manager,
Islamabad Stock Exchange Limited
ISE Towers
55-B, Jinnah Avenue,
Islamabad.
Fax No. 051-111-473-329

Sub: Information to Stock Exchanges

Dear Sir,

The Fatima Fertilizer Company's Board of Directors in its meeting on January 30, 2013 discussed the Company's participation in a global consortium to set up a nitrogen fertilizer plant in the State Indiana, USA. The State has sanctioned \$1.26 billion worth of Tax Exempt Municipal Bonds to support the project which have since been marketed in the US Bond market.

The plant's production capacity will be 1.5 million tons annually which will cater for the domestic as well as future international demand. The main investment driver for this project is the long term availability of gas at historical low prices due to the shale gas phenomenon. The Company expects attractive returns on its 31% equity stake worth \$150 million and expects the country to also benefit from this project.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Ausaf Ali Qureshi", written over a horizontal line.

Ausaf Ali Qureshi
Company Secretary