

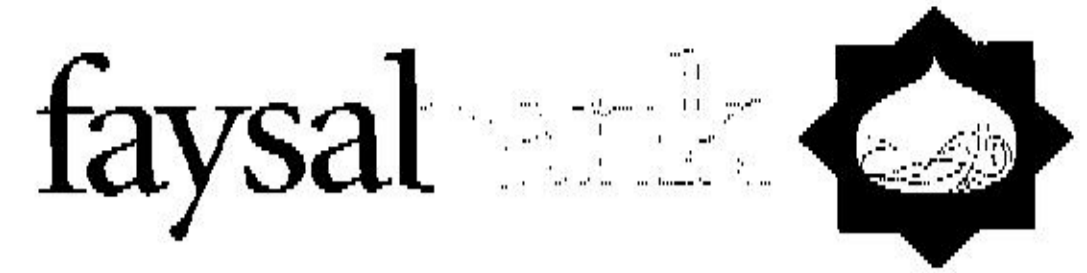
Faysal Bank Limited

Head Office
 RT-02, 99-B, Block-B, Main
 Shahrah-e-Faisal,
 Karachi, Pakistan

UAN 991111573329
 TEL 991111573329
 FAX 991111573329

October 14, 2013

The General Manager
 Karachi Stock Exchange Limited
 Stock Exchange Building
 Stock Exchange Road
Karachi.



Dear Sir,

**Sub: Book Closure for 12th Profit/Redemption of Term Finance Certificates (TFCs)
 issued on 12-11-2007 by Faysal Bank Limited**

This is to inform you that 12th Profit Payment and Principal Redemption in respect of TFC issue (12-11-2007) falls on November 12, 2013 on maturity of 12th coupon of the TFC.

The Transfer Books of the Bank's TFCs will remain closed from November 1, 2013 to November 12, 2013 (both days inclusive). Transfers received at the Bank's TFC Registrar office i.e. M/s. Central Depository Company of Pakistan Limited, CDC House, 99-B, Block-B, Main Shahrah-e-Faisal, Karachi, Phone: (92-21) 111-111-500 at the close of business on October 31, 2013 will be treated in time for the purpose of payment of 12th Profit/Redemption to the transferee.

Please communicate the information to the members of the Exchange accordingly.

Yours truly,

Aurangzeb Amin
 Company Secretary &
 Head of Legal

- c.c.: 1) Mr. Nauman Ansari
 Head of Corporate & Investment Banking
- 2) Syed Majid Ali
 Chief Financial Officer
- 3) Mr. Mohsin Rajab Ali
 Manager RTA, Central Depository Company of Pakistan Limited