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December 30, 2014.

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Sub: Auditors Certificate on payment of Final Redemption of Term Finance Certificates (TFC) of Faysal Bank Limited issued on 12-11-2007

This refers to our letter dated December 19, 2014 on the captioned subject

We submit that as per payment schedule of the TFC issue, the Final Redemption had been made to the TFC Investors on November 12, 2014. The Faysal Bank's External Auditors, M/s A. F. Ferguson & Co., Chartered Accountants have issued a Certificate (copy enclosed) which confirms that all the payments were made to the TFC Investors timely. Now, in terms of clause 2.9.2 of the Trust Deed we, Faysal Bank Limited (the Issuer) have fully and finally discharged all the obligations.

We request you to kindly arrange for delisting of the TFC from Karachi Stock Exchange Limited. If you need any other document in the matter, please let us know

Yours truly,

Aurangzeb Amin
Company Secretary &
Head of Legal

c.c. : Mr. Hamidullah Khan
Trustee and Agency Services,
Pak Brunei Investment Company Limited
Horizon Vista, Commercial 10,
Block No. 4, Scheme No. 5, Clifton,
Karachi