

Faysal Bank Limited

Faysal House

ST-02, Shahrah-e-Faisal

Karachi, Pakistan

UAN 021 111 747 747

TEL 021 32795200

FAX 021 32795226



June 11, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Director
Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63rd Jinnah Avenue, Blue Area,
Islamabad.

Re: Disclosure of Material Information

Dear Sirs,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we attached herewith the disclosure form of the Material information as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

Aurangzeb Amin
Company Secretary &
Head of Legal

ANNEXURE –A

DISCLOSURE FORM

IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Faysal Bank Limited
Date of Report: June 11, 2018
Contact Information: Aurangzeb Amin,
Company Secretary & Head of Legal
Faysal Bank Limited, Faysal House, St-02, Commercial Lane,
Main Shahrah-e-Faisal, Karachi.
Phone No. (+92-21)32795260
Fax No. (+92-21)32795225
Email Address: aurangzebamin@faysalbank.com

[] Disclosure of inside information by Listed Company

Public disclosure of price sensitive/inside information, which directly concerns the listed securities.

1. Capital Support in the amount of PKR 280 Million by Faysal Bank Limited (FBL) for Faysal Asset Management Limited, an Associated Company of FBL to be provided on the request of the Faysal Asset Management Limited, subject to obtaining of all relevant Regulatory and Shareholders approvals.
2. An Extra Ordinary General Meeting will be convened on July 10, 2018 to get approval from the shareholders on the following:
 - Acquisition by Faysal Bank Ltd., of up to 50% voting shares of Faysal Asset Management Limited i.e. 7,500,000 shares, from Islamic Investment Company of the Gulf (Bahamas) Ltd., at the rate of PKR. 30/- per share approved by the Board of Directors at its meeting held on January 29, 2018.
 - Acquisition by Faysal Bank Ltd., of up to 19.99% voting shares of Faysal Asset Management Limited i.e. 2,998,000 shares, from Mr. Razi-ur-Rehman Khan at the rate of PKR. 30/- per share.
 - Capital Support in the amount of PKR 280 Million by Faysal Bank Limited (FBL) for Faysal Asset Management Limited, an Associated Company of FBL to be provided on the request of the Faysal Asset Management Limited.


Aurangzeb Amin
Company Secretary &
Head of Legal

