

Faysal Bank Limited

Faysal House

ST-02, Shahrah-e-Faisal
Karachi, Pakistan

UAN 021 111 747 747

TEL 021 32795200

FAX 021 32795226



May 31, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Director
Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63rd Jinnah Avenue, Blue Area,
Islamabad.

Re: Disclosure of Material Information

Dear Sirs,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange limited, we attached herewith the disclosure form of the Material information as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

A handwritten signature in blue ink, appearing to read "Aurangzeb Amin".

Aurangzeb Amin
Company Secretary &
Head of Legal

ANNEXURE –A

DISCLOSURE FORM

IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Faysal Bank Limited
Date of Report: May 31, 2018
Contact Information: Aurangzeb Amin,
Company Secretary & Head of Legal
Faysal Bank Limited, Faysal House, St-02, Commercial Lane,
Main Shahrah-e-Faisal, Karachi.
Phone No. (+92-21)32795260
Fax No. (+92-21)32795225
Email Address: aurangzebamin@faysalbank.com

[] Disclosure of inside information by Listed Company

Public disclosure of price sensitive/inside information, which directly concerns the listed securities.

Faysal Bank Limited intends to acquire up to 19.99% voting shares of its Associated Company M/s. Faysal Asset Management Limited i.e. 2,998,000 shares from Mr. Razi-ur-Rehman Khan. The valuation of shares has been calculated by KPMG Taseer Hadi & Company, Chartered Accountants at the rate of PKR. 30/- per share. The Board of Directors of the Faysal Bank Limited has approved the said acquisition of up to 19.99% Shares from Mr. Razi-ur-Rehman Khan of FAML, subject to obtaining of all relevant Regulatory and Shareholders approvals.



Aurangzeb Amin
Company Secretary &
Head of Legal