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November 22, 2016

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi

The Director  
Enforcement Division  
Securities & Exchange Commission of Pakistan,  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

**Re: Disclosure of Material Information**

Dear Sirs,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13(c) (Code of Corporate Governance) of the Rule Book of the Exchange, we attach herewith material information as Annexure-A.

Yours truly,

**Aurangzeb Amin**  
Company Secretary &  
Head of Legal

Encl: Annexure-A

**ANNEXURE –A**  
**DISCLOSURE FORM IN TERMS OF SECTION 15D OF THE**  
**SECURITIES AND EXCHANGE ORDINANCE 1969**

Name of Company: Faysal Bank Limited

Date of Report: November 22, 2016

Exact name of Company  
as specified in its Memorandum: Faysal Bank Limited

Address in case of Companies  
Address of Registered office: Faysal House, St-02, Commercial Lane, Main Shahrah-e-  
Faisal, Karachi

Contact Information: Aurangzeb Amin, Company Secretary & Head of Legal  
Phone No. 021-32795260, Fax No. 021-32795225

**Disclosure of inside information by Listed Company in terms of section 15D (1).**

The Ithmaar Bank B.S.C. (the Bank) Sponsor Shareholder of Faysal Bank Limited (FBL) presently its shareholding is 576,575,276 shares i.e. 48.06% of the total Paid-up capital of the Bank. The Bank has been restructured into three entities as under:

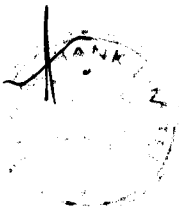
1. Ithmaar Holding Company BSC, (to be listed on Bahrain and Kuwait bourses) this entity will be an Islamic investment holding company (not an operating entity) for IB Bank BSC (c) and IB Capital BSC (c).
2. IB Bank BSC (Closed \*) – This entity will be an Islamic retail bank focusing on the core business.
3. IB Bank Capital BSC (Closed) -This entity will be an Islamic investment company – holding non-core and other assets

It has been advised by the bank that after the reorganization as mentioned above there will be no change in Faysal Bank's shareholding i.e. 576,575,276 shares (48.06%). The FBL's shares will be held under "IB Bank BSC (Closed)" which will be a solely owned subsidiary of Ithmaar Holding Company B.S.C., and this will not in any way affect the business and the control over Faysal Bank Limited.

\* Please note that in the Bahrain Regulatory term (Closed) means (Private)

**Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D(2).**

Not applicable



- [] **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of section 15D(3).**

Not applicable

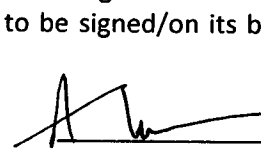
- [] **Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or person closely associated with them in terms of section 15D(5).**

Not applicable

**SIGNATURES**

In case of company, pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto duly authorized.

Date: November 22, 2016

  
**Aurangzeb Amin**  
Company Secretary &  
Head of Legal

