

Faysal Bank Limited

Faysal House
ST-02, Shahrah-e-Faisal
Karachi, Pakistan

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FORM- 25

July 1, 2016

UNDER SEALED COVER

The General Manager
Pakistan Stock Exchange Limited Stock
Exchange Building
Stock Exchange Road
Karachi.

Re : **Material Information**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 and Clause 5.19.13(c) (Code of Corporate Governance) of the Rule Book of the Exchange, we hereby convey the following information:

We would like to inform you that one of our Sponsor Company M/s. Faisal Private Bureau (FPB) has transferred its entire shareholding i.e. 38,686,633 shares of Faysal Bank Limited to Ithmaar Bank B.S.C. which is also a sponsor shareholder of Faysal Bank on June 30, 2016. Please note that this transaction is without any consideration because FPB is a solely owned subsidiary of Ithmaar Bank B.S.C. and it held Faysal Bank's shares on behalf of Ithmaar Bank therefore, the said transfer of shares will not result in any change of ownership.

The State Bank of Pakistan has already granted its approval for transfer of shares to Ithmaar Bank BSC vide its letter No. BPRD (RPD-02)602-Misc/10731/2016 dated April 29 2016, copy attached.

Yours truly,

Aurangzeb Amin

Company Secretary & Head of Legal



STATE BANK OF PAKISTAN
BANKING POLICY & REGULATIONS DEPARTMENT
KARACHI

No. BPRD (RPD-02)/602-Misc/10731/2016

April 29, 2016

~~The Company Secretary~~
Central Depository Company of Pakistan
Karachi

Transfer of Sponsor Shares of Faysal Bank Limited (FYBL)

With reference to the above subject, it is informed that State Bank of Pakistan has No Objection to the request of Faisal Private Bureau (FPB) (CDC Account No. 02295-1094) for transferring their 38,686,633 shares of FYBL to Ithmaar Bank B.S.C. CDC account no 02295-1086.

2. In this regard, you are allowed to unblock the FPB sponsor account for transferring 38,686,633 shares to the sponsor account of Ithmaar Bank B.S.C., subject to compliance with applicable laws, rules, and regulations. After the transfer the aforesaid Ithmaar Bank B.S.C. CDC account no 02295-1086 should be blocked as per existing arrangement.
3. You are requested to intimate the compliance with the above transfer.

(Shaukat Zaman)

Director-authorized signatory

(Muhammad Raza Khan)

Joint Director-authorized signatory

✓ Copy forwarded for information & necessary action to:

- The Company Secretary, Faysal Bank Limited, Karachi.

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