


Faysal Bank Limited

Faysal House  
5th Floor, Shahrah-e-Faisal  
Karachi, PakistanUAN 021 111 747 747  
TEL 021 8279 5200  
FAX 021 8279 5226Attn: MR. M. GHUFRAN  
DGM

1/1

faysalbank 

May 16, 2013



The General Manager  
Karachi Stock Exchange  
Stock Exchange Building  
Stock Exchange Road,  
Karachi

The General Manager  
Lahore Stock Exchange  
Stock Exchange Building,  
19, Khayaban-e- Aiwan-e-Iqbal  
P.O. Box: 1315, Lahore – 54000

The General Manager  
Islamabad Stock Exchange  
ISE Towers, 55-B,  
Jinnah Avenue,  
Islamabad

**Subject: Public Announcement of Offer to purchase shares of Askari Bank Limited**  
**Information regarding acceptance of offer -**

Dear Sir,

This is with reference to the Public Offer (PO) made by Fauji Foundation, Fauji Fertilizer Company Limited and Fauji Fertilizer Bin Qasim Limited ("Acquirers") for acquisition of 173,537,891 ordinary shares of Askari Bank Limited (AKBL).

As a result of above public offer, Acquirers received 2,797 applications (excluding incomplete & discrepant applications) under which 234,107,111 shares were tendered. As per takeover laws (Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002 & related regulations), we have fully accepted applications tendering shares 500 and below lot whereas the remaining successful shares have been accepted based on prorata percentage calculated as under:

<b>Total Successful Applications</b>	<b>234,107,111.00</b>
Less: Total Shares of 500 & below lots	<u>87,003.00</u>
Balance Shares for prorata application	<u><b>234,020,108.00</b></u>
Public Offer	173,537,891.00
Less: Total Shares of 500 & below lots	<u>87,003.00</u>
Balance of PO Shares for prorata application	<u><b>173,450,888.00</b></u>
<b>Prorata %</b>	<b><u>74.118%</u></b>

Above prorata percentage was applied on applicants who tendered shares more than 500 lot, and Acquirers have accepted 1,217 shares in excess of the Public Offer because of rounding-off in favour of shareholders.

Based on above workings Acquirers have accepted total **173,559,105** ordinary shares of AKBL.

The above is for the information and circulation to the members of your Exchange(s).

Yours faithfully  
For & on behalf of Manager to Offer



Syed Rizwan Ali  
Investment Banking



Sunila Zaidi  
Investment Banking

Registration Office  
Faysal House  
5th Floor, Shahrah-e-Faisal  
Karachi, Pakistan

www.faysalbank.com