

Faysal Bank Limited

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 TEL 021 11101 767
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faysal



April 30, 2013

The General Manager
 Karachi Stock Exchange
 Stock Exchange Building
 Stock Exchange Road,
 Karachi

The General Manager
 Lahore Stock Exchange
 Stock Exchange Building,
 19, Khayaban-e- Aiwan-e-Iqbal
 P.O. Box: 1315, Lahore - 54000

The General Manager
 Islamabad Stock Exchange
 ISE Towers, 55-B,
 Jinnah Avenue,
 Islamabad

INFORMATION EXCLUSIVELY FOR SHAREHOLDERS OF ASKARI BANK LIMITED

This is with reference to the Public Offer made by Fauji Foundation, Fauji Fertilizer Company Limited and Fauji Fertilizer Bin Qasim Limited ("Acquirers") in daily Jang & daily Business Recorder, Karachi, Lahore and Islamabad on March 8, 2013.

Please find enclosed herewith a clip exclusively for notification of Askari Bank Limited shareholders eligible to tender shares under the Public Offer. The said advertisement has also been published in today's Business Recorder and Jang -Karachi, Lahore & Islamabad.

This is for your information and record.

Yours truly,
 For and on behalf of Manager to Offer

Sunila Zaidi
 Team Leader
 Investment Banking

Kamran A. Kazim
 Head
 Investment Banking

CC: The Director Enforcement
 Securities & Exchange
 Commission of Pakistan
 Islamabad