

Faysal Bank Limited

UAN
TEL
FAX*Date: October 16th, 2012

faysalbank



Ms. Amina Aziz
Director Enforcement
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Islamabad

**Public Announcement of Intention for Fauji Foundation Group's Intended Acquisition
of a Majority Stake in Askari Bank Limited**

Dear Ms. Amina Aziz:

We, Faysal Bank Limited, have been appointed as 'manager to offer' for the intended acquisition of 'Askari Bank Limited' by Fauji Foundation Group.

In this regards we hereby submit a 'Public Announcement of Intention for intended acquisition by Fauji Foundation Group of Askari Bank Limited', under regulation 6(2) of Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008, a copy has also been sent to relevant stock exchanges.

The attached 'Public Announcement of Intention' shall be published in newspapers on Friday, October 19th, 2012 as per the requirements of section 9(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002.

Kind Regards,

Kamran Ali Kazim
Head Investment Banking
Faysal Bank Limited

cc:

Brig. Iftikhar Mendi. S/(III) (ReId)
Fauji Foundation Head Office
68 Tipu Road, Chaklala Rawalpindi-46000

Mr. M.A. Gh.
Company Sec
AWT Plaza,

The General Manager
Karachi Stock Exchange
Stock Exchange Building
Stock Exchange Road, Karachi

The General
Lahore Stock
Stock Exchar
Aiwan-e-Iqba

The General Manager
Islamabad Stock Exchange
ISE Towers, 55-B, Jinnah Avenue, Islamabad.

PO Box: 1315, Lahore - 54000

