

Faysal Bank Limited

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October 17, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Sub: Book Closure for Tenth Profit/Redemption of Term Finance Certificates (TFCs)
Issued on 12-11-2007 by Faysal Bank Limited

This is to inform you that Tenth Profit Payment and Principal Redemption in respect of TFC Issue (12-11-2007) falls on 12 November 2012 on maturity of Tenth coupon of the TFC.

The Transfer Books of the Company's TFCs will remain closed from November 1, 2012 to November 12, 2012 (both days inclusive). Transfers received at the Bank's TFC Registrar office i.e. M/s. Noble Computer Services (Pvt.) Limited, First Floor, House of Habib Building (Siddiqsons Tower) 3-Jinnah Co-operative Housing Society, Main Shahrah-e-Faisal, Karachi, Phone: (92-21) 34325482-87 (6 Lines) Fax No. (92-21) 34325442 at the close of business on October 31, 2012 will be treated in time for the purpose of payment of 10th Profit/Redemption to the transferee.

Please communicate the information to the members of the Exchange accordingly.

Kind regards,


Nasir Islam
Acting Company Secretary

- c.c.: 1) Mr. Nauman Ansari
Head of Corporate & Investment Banking
- 2) Syed Majid Ali
Chief Financial Officer
- 3) Syed Azadar Raza Jafferri
Head of Operations, Noble Computer Services (Pvt.) Limited

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