

Faysal Bank Limited
Faysal House
Faysal Road, Faisalabad

UAN 9999999999
TEL 9999999999
FAX 9999999999

June 4th, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Stock Exchange Building,
Stock Exchange Road
Karachi.

Dear Sir,

Re: Sale of Shares of Khushhali Bank Limited (KBL)

We, Faysal Bank Limited (the **Company**), would like to inform you that we have entered into and executed a Share Purchase Agreement of the date hereof (the **Agreement**) with United Bank Limited consortium comprises of United Bank Limited; ASN-NOVIB Microkreditfonds; responsAbility Global Microfinance Fund; Rural Impulse Fund II S.A. SICAV-FIS; and ShoreCap II Limited (**UBL Consortium**). In terms of the Agreement, the Company has sold 1,500,000 shares (0.88% shareholding) owned by it in KBL in line with UBL Consortium's bid of Rs. 20.44(approximately) per share and in accordance with Regulatory approvals.

This is for your information.

Yours Sincerely,



Nasir Islam

Acting Company Secretary, Faysal Bank Ltd

Cc to:

1. The Managing Director, Lahore Stock Exchange, Lahore
2. The Managing Director, Islamabad Stock Exchange, Islamabad,
3. Director, Banking Policy and Regulation Department, State Bank of Pakistan
4. Executive Director, Enforcement & Monitoring Division, Securities & Exchange Commission of Pakistan,

