

Faysal Bank Limited

Faysal House UAN 021 111 747 747
ST-02, Shahrah-e-Faisal TEL 021 3279 5200
Karachi, Pakistan FAX 021 3279 5226



October 31, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.


The General Manager,
Islamabad Stock Exchange (Guarantee) Limited
ISE-Towers,
55-B, Jinnah Avenue,
Islamabad

Dear Sirs,

SUB: CERTIFICATE ON RESIDUAL FREE RESERVE FOR THE ISSUE OF BONUS SHARES

Further to our letter dated October 26, 2011 with regard to the Financial Results for the third quarter ended September 30, 2011, we enclose herewith certificate dated October 28, 2011 on residual free reserve from our Auditors, M/s. A.F. Ferguson & Co., Chartered Accountants as required under the Sub Rule (iii) of Rule (6) of the Companies (Issue of Capital Rules, 1996), confirming that the free reserve and surpluses retained after issue of recommended Bonus Shares will not be less than twenty five percent of the enhanced capital. A certified copy of the said certificate is enclosed.

Yours truly,


Mian Ejaz Ahmad
Company Secretary &
Head of Legal

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Registered Office
Faysal House
ST-02, Shahrah-e-Faisal
Karachi, Pakistan.

www.faysalbank.com

