

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-421****N O T I C E****January 28, 2011**

Reproduced hereunder letter received from **FAYSAL BANK LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Faysal Bank Limited

Faysal House
51-02, Shahr-e-Faisal
Karachi, Pakistan

UAN 021 111 747 747
TEL 021 279 5200
FAX 021 279 5223

January 27, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.

The General Manager,
Islamabad Stock Exchange (Guarantee) Limited
ISE-Towers, 65-B, Jinnah Avenue,
Islamabad

faysal



Sub: New Shares of Faysal Bank Limited

The shareholders of former The Royal Bank of Scotland Limited (RBS) are hereby informed that pursuant to the approval of scheme of amalgamation for the merger of RBS with and into Faysal Bank Limited by State Bank of Pakistan (SBP) vide Order dated December 29, 2010 effective from the close of business hours on December 31, 2010, their respective accounts, sub-accounts and investor accounts have been credited with corresponding shares of Faysal Bank Limited (FBL) as per their entitlement in lieu of RBS Shares in the Central Depository System (CDS) of the Central Depository Company of Pakistan Limited (CDC)

The shareholders who hold physical shares of RBS are advised to get delivery of the new share certificates of FBL as per their entitlement in exchange of RBS Shares with Bank's Share Registrar at the following Address:-

Noble Computer Services (Pvt.) Limited
Mezzanine Floor, House of Hablb Building (Siddiqsons Tower),
3-Jinnah Cooperative Housing Society,
Main Shahr-e-Faisal, Karachi.

Tel. #: (92-21) 34325482 - 87 (6 Lines)
Fax #: (92-21) 34325442

The shareholders who wish to receive their share certificates by post may send a written request alongwith share certificates/transfer deeds to FBL's Share Registrar against which the FBL's share certificates will be dispatched through courier/Registered Post.

Kindly circulate the information amongst the members of the exchange.

Yours truly,

Syed Majid Ali
Chief Financial Officer