

Faysal Bank Limited

Faysal House UAN 021 111 747 747
ST-02, Shahrah-e-Faisal TEL 021 279 5200
Karachi, Pakistan FAX 021 279 5226

21 April 2010



The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**Faysal Bank Limited - Book closure for Fifth Profit/Redemption of
Term Finance Certificates (TFCs)**

Faysal Bank Limited is paying Fifth Profit / Redemption in respect of First TFC Issue to the Term Finance Certificates (TFCs) holders on 12 May 2010.

TFCs Transfer Books of the Company will remain closed from 1st May 2010 to 12 May 2010 (both days inclusive). Transfers received at the Bank's TFC Registrar office i.e. M/s. Noble Computer Services (Pvt.) Limited, Mezzanine Floor, House of Habib Building (Siddiqsons Tower) 3-Jinnah Co-operative Housing Society, Main Shahrah-e-Faisal, Karachi, Phone: (92-21) 34325482-87 (6 Lines) Fax No. (92-21) 34325442 at the close of business on 30 April 2010 will be treated in time for the purpose of payment of 5th Profit/Redemption to the transferee.

Please communicate the information to the members of the Exchange accordingly.

Kind regards,

Raza Mohsin Qizilbash
Company Secretary
& Head of Legal

- c.c.: 1) Mr. Nauman Ansari
Head of Corporate & Investment Banking
2) Mr. Irfan A. Khan
Investment Banking
3) Syed Majid Ali
Head of Finance
4) Mr. Abdul Samad
Head of Operations
Central Depository Company of Pakistan Limited
5) Mr. Mohammad Raza Rajani
General Manager, Noble Computer Services (Pvt.) Limited

